

The Art Of M&a Structuring - , Peter Nesvold, H.

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"Real-world advice for determining the most advantageous structure in a merger, acquisition, or buyout. The actual structuring of a merger or acquisition is key to the success of the entire procedure. The Art of M&A Structuring explores ways to approach a deal as an investment and satisfy the often conflicting financial and operational goals of all parties, from buyers and sellers to investors and lenders. Written in the trademark Q&A style that made The Art of M&A a landmark business bestseller, this book is filled with real-world examples and cases. Decision makers in any organization will quickly find the M&A information and insights they need, including: Up-to-date GAAP and tax considerations Advantages and disadvantages of spin-offs and spin-outs Special considerations for off-balance-sheet transactions

"Words: balance sheet, peter sellers, sellers peter Author: Lajoux, Alexandra , Reed Author: Nesvold, H. , Peter Publisher: McGraw-Hill Illustration: N Language: ENG Title: The Art of M&A Structuring Pages: 00000 (Encrypted PDF) On Sale: 2003-02-20 SKU-13/ISBN: 9780071410649 Category: Business & Economics : Mergers & Acquisitions

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